# EXHIBIT A

DEBT SERVICE SCHEDULE

|  |  |  |
| --- | --- | --- |
| Year |  | Total |
| **Ending** |  | Debt |
| 30..Sep | **Principal Interest** | Service |
| **2015** s . s 44,349 s | **44,349** |
| 2016 | 310,000 | 139,450 | 449,450 |
| 2017 | 320,000 | 133,150 | 453,150 |
| 2018 | 325,000 | 126,700 | 451,700 |
| 2019 | 335,000 | 120,100 | 455,100 |
| 2020 | 340,000 | 113,350 | 453,3.50 |
| 202.1 | 345,000 | 106,500 | 451,500 |
| 2022 | 355,000 | 99,500 | 454,500 |
| 2023 | 360,000 | 92,350 | 452,350 |
| 2024 | 370,000 | 83,200 | 453,200 |
| 2025 | 385,000 | 71,875 | 456,875 |
| 2026 | 390,000 | 60,250 | 450,250 |
| 2027 | 40S,000 | 48,32S | 453,325 |
| 202.8 | 420,000 | 35,425 | 455,425 |
| 2029 | 430,000 | 21,613 | 451,613 |
| 2030 |  450,000 7,313 457,313 |
| Totals | $ 5,540,000 $1,303,449 $6,843,449 |

*�*

48129985.1/11502317

$lt034t000

Cass County, Texas

Tax Note, Series 2016 (BB&T-Final)

Debt Service Schedule

|  |  |
| --- | --- |
|  | **Fiscal** |
|  **Date Principal Coupon**  | **Interest** | **Total P+I** | **Total** |
| 08/30/2016 |  |  |  |
| 02/15/2017 | 7,819.63 | 7,819.63 |  |
| 08/IS/2017 | 141,000.00 | 1.650% | 8,SJO.SO | 149,530.50 |  |
| 09/30/2017 |  |  |  |  | 157,350.13 |
| 02/15/2018 | -- | 7,367.25 | -- | 7,367.25 |
| 08/15/2018 | 143,000.00 |  | 1.650% |  | 7,367.2S |  |  | 150,367.25 |  |
| 09/30/2018 |  |  |  |  |  |  |  |  | 157,734.SO |
| 02/15/2019 |  |  |  |  | 6,187.50 |  |  | 6,187.50 |  |
| 08/15/2019 | 145,000.00 |  | 1.650% |  | 6,187.50 |  |  | 151,187.50 |  |
| 09/30/201902/IS/2020 |  | -- |  | -- | 4,991.25 | --- | ..,\_ .. | 4,991.25 | 157,375.00 |
| 08/IS/2020 | 148,000.00 | 1.650% | 4,991.25 | 152,991.25 |  |
| 09/30/2020 |  |  |  |  | 157,982.SO |
| 02/IS/2021 |  |  | J,770.25 | 3,770.25 |  |

09/30/2021

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| 08/15/2021 -- | 1S0,000.00 | 1.650% | J,770.2S | 153,770.25 | 157,540.50 |
| 02/15/2022 |  |  | 2,532.75 | 2,532.75 |  |
| 08/15/2022 | 152,000.00 | 1.650% | 2,532.75 | 154,532.75 |  |
| 09/30/2022 |  |  |  |  | m,065.SO |
| 02115/2023 |  |  | 1,278.7S -- 1,278.75 |  |
| 08/IS/202309/30/2023 | 155,000.00 | 1.650% | 1,278.75 | 156,278 75 | 157,557.50 |
| **Total** | **$1,034,000.00** |  | **S68,605.63** | **Sl,102,605.63** |  |

 **Yield Statistics**

|  |  |  |  |
| --- | --- | --- | --- |
| Bond Year Dollars Average Life Average C011pon |  |  | $4,157.924.021 Years1.6500001% |
| Net interest Cost (NIC) |   |   | l.6S00001% |
| TI\IC interest Cost (TIC) |   |  | 1.6500670% |
| Bond Yield for Arbitrage Purposes |  |  | 1.6500670% |
| All Inclusive Cost (AIC) |  |  | 2.5090679% |
| **IRS Form 8038** |  |  |  |
| Net Interest Cost |  |  | 1.6500001% |
|  |  |  | 4.021 Years |

**Cass** TX CO· T"" **Note Ser** I SINGLE PURPOSE I 813/2016 I 10:01 **AM**

# Wells Nelson & Associates, LLC

Public Finance Page 2